

# Local OMC\_Amadora

23rd of June, 2023, 09:30-11:00 CEST



Funded by the European Union

This project has received funding from the European Union's Horizon Europe research and innovation programme under grant agreement nº 101095516. This document reflects only the partners' view and the Commission is not responsible for any use that may be made of the information it contains.

The UK participant in Horizon Europe Project DYNAMO is supported by UKRI grant number 10064147 (Hywel Dda University Health Board).

# Housekeeping rules



Recording

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This session will be entirely recorded and published on the DYNAMO channels.

## Questions

Feel free to post your questions in the Q&A chat

Microphone

All participants must be muted when not presenting to avoid noises ...)

## Intervention

If you have any comment, please, use the Q&A,chat so we can keep the questions registered to use them afterwards.

# **Objectives**





Introduce the DYNAMO project and the Call for Tenders Explain the Pre-Commercial Procurement (PCP) mechanism

Consult with potential suplliers the draft specifications Facilitate the establishment of partnerships

# Local OMC Draft agenda



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#### Block 1: Main challenges and scope

09:30 – 09:40: Welcome and introduction to Dynamo. Manuel Girão- General Director Adriano Fernandes- Head of Innovation 09:40 – 10:10: Dynamo challenges and scope. Mariana Camacho- Innovation Consultant 10:10 – 10:30: Q&A



#### Block 2: DYNAMO PCP next steps

10:30 – 10:40: Dynamo PCP phases and tender process. Adriano Fernandes- Head of Innovation 10:40 – 10:50: Dynamo Open Market Consultation and next steps. Adriano Fernandes-Head of Innovation 10:50 – 11:00: Q&A



## Presenters



## Manuel Girão



**General Director** 

## Adriano Fernandes



Head of Innovation

## Mariana Camacho



**Innovation Consultant** 



# **DYNAMO in brief**

# **DYNAMO** procurers



## Attica Periferia Attikis



## Catalonia

AQuAS (Agència de qualitat i avaluació sanitàries de Catalunya).



## Treviso

ISRAA (Istituto per servizi di ricovero e assistenza agli anziani).

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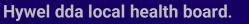
## Amadora

SCMA (Santa Casa da Misericordia da Amadora.

# **Associated procurer**



West of Wales







# The challenge

## The problem

- Threats to health systems (pandemics, natural disasters or economic crises)
- Lack of instruments to develop and communicate coordinated response processes (multidisciplinary care pathways for crisis times).



- Lean and powerful solutions that enables IT platformindependent planning of crisis care pathways
- Strategic planning tools able to effectively guide a non- or partially automated implementation across different health sectors and adjacent public service domains.

## The solution

• DYNAMO brings together procurers from Italy, Portugal, Spain and Greece

/namo

• Funded by the EU, they will jointly tender for the development of a planning tool that supports the adaptation of existing health and care services.

## The method

- The PCP, as a multi-staged process, will serve to evaluate incoming offers according to pre-defined criteria and select suitable vendors.
- In the final project phase, a fully functional prototype will be tested, assuming selected "high pressure scenarios" that severely affect existing health and care services.

# **DYNAMO** budget and procurement



# How we want to solve the problem?

For solving the problem, DYNAMO PCP has a budget of up to  $\notin$  3,400,000 to distribute among the consortia that bring a solution for the challenge.

The applicants will move through three phases:

- Phase I: Solution design (15% of budget)
- Phase II: Prototype development (35% of budget)
- Phase III: Testing pilot systems (50% of budget).

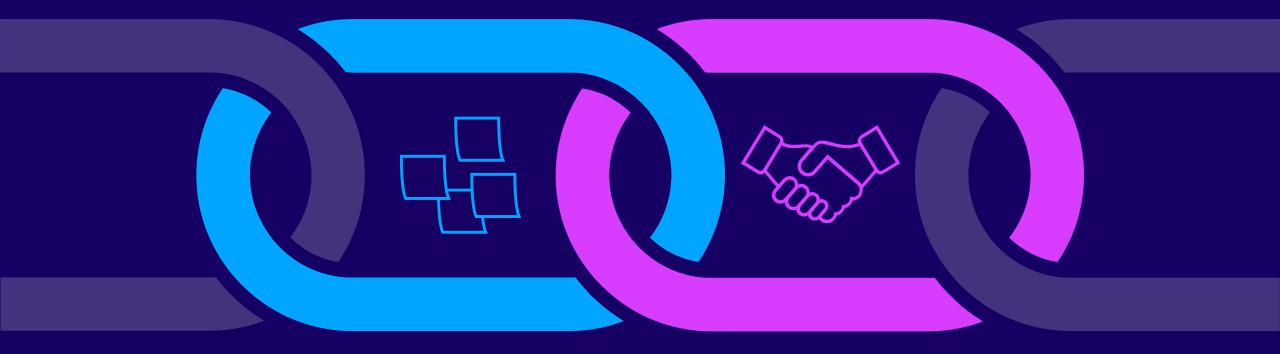




# Block 1: DYNAMO challenges and scope

# Aim of the procurement





## Addressing unmet needs

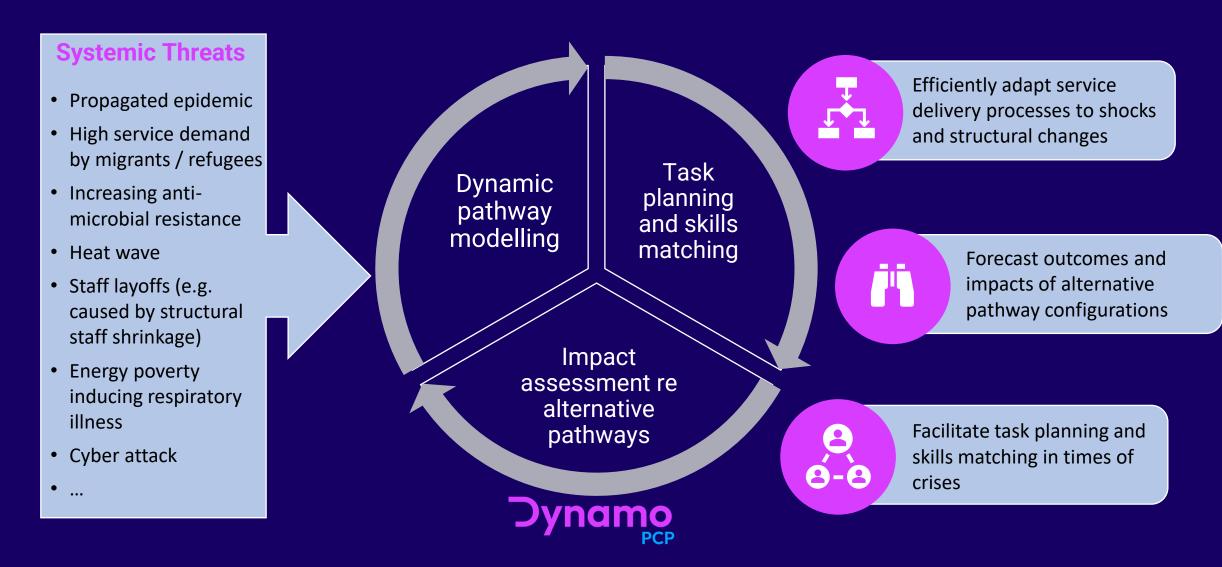
- Disruptive threats to health systems which profund implications
- Multidisciplinary care pathways.
- Enabling of IT platform-independent solutions for disruptive care situations.
- Strategic planning tool across different health and adjacent sectors.

## Bring solutions to the reality

- Procurers from different European regions.
- Funded with the support of the EU.
- Multi-staged process for developing a tailor-made solution.
- Real-environment testing of the solutions in project latest stage.

# Will there be a real benefit ?





# **Building blocks**



MULTI-DISCIPLINARY CARE PATHWAYS DESIGN (FIT FOR CRISIS SITUATIONS)

One building block envisages to enable pathway planning and design across various organisations and settings, suitable to deal with several various system threats. EX-ANTE IMPACT ASSESSMENT AT PATHWAY PLANNING STAGE

Second building block is expected to enable ex-ante impact assessment that includes relevant parameters and is suitable for situations where health system function is threatened. TASK PLANNING AND SKILLS MATCHING

Third building block is expected to enable taskbased staff planning and skills matching that is appropriate for health system.

# **Building blocks**



MULTI-DISCIPLINARY CARE PATHWAYS DESIGN (FIT FOR CRISIS SITUATIONS)

- Multi-disciplinary care pathways and platform independent.
- Rapid response and increase preparedness.
- Dynamic and sharable pathways modelling.

#### EX-ANTE IMPACT ASSESSMENT AT PATHWAY PLANNING STAGE

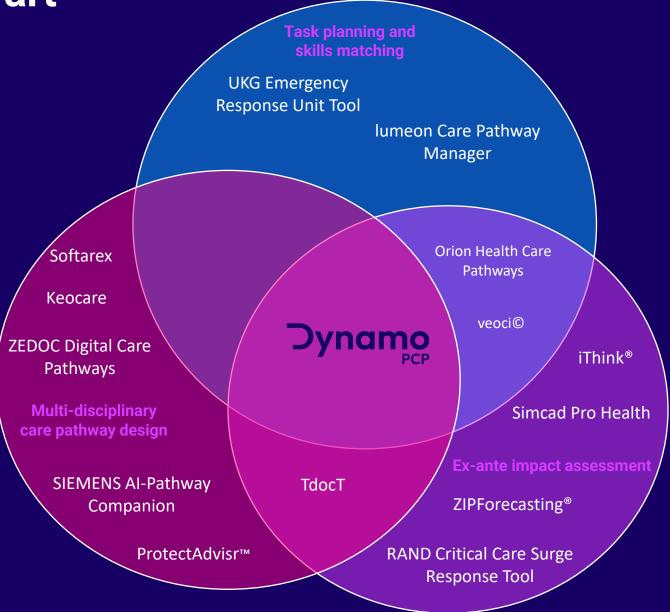
- Alternative crisis-related health care pathways.
- Integration with existing health IT infrastructures.
- Consider data points for parameters (regular capacities, and additional resources).
- Consider surge onset, surge duration and special supply need.
- Allow ethical triage.
- Consider context data for region or nation.
- Couple data mining capabilities.
- Pursue different levels of interoperability.
- Allow effective data management.

#### TASK PLANNING AND SKILLS MATCHING

- Model care pathways around task allocations.
- Design a standard catalogue of tasks (skills of different professional groups).
- Skills inventory of relevant staff categories.
- Mechanisms for task shifting and staff pool mapping.
- Ad hoc care skills alert.

# State of the art



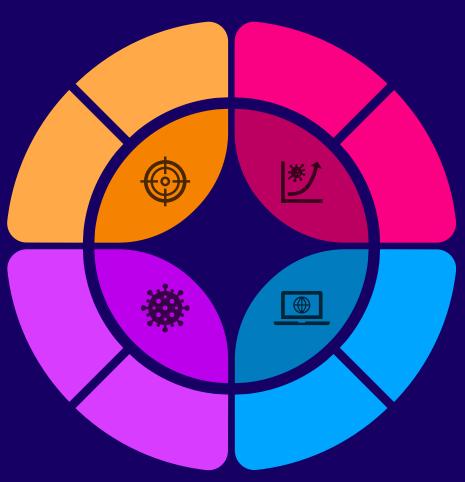


# High-pressure scenarios (I): Communicable

Point-source epidemic

## Pandemic

Identified by Amadora (PT), Attica (GR), and Catalonia (ES).



# Propagated epidemic

Identified by West Wales (UK).

## **Cyber** attack

Identified by Catalonia (ES).



# High-pressure scenarios (II): Non-communicable

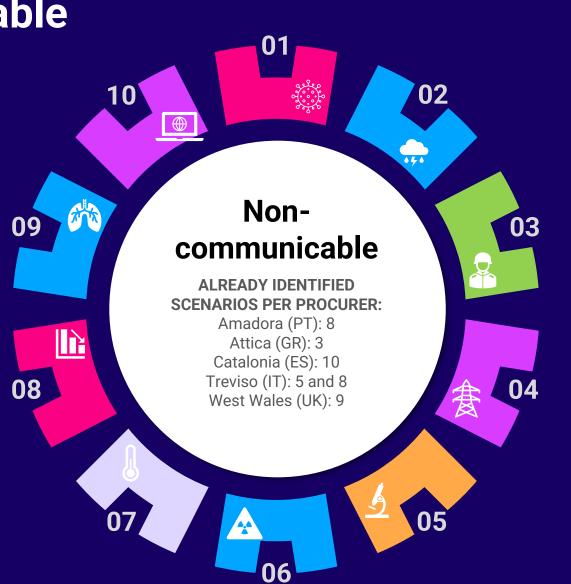
Cyber attacks

Energy poverty inducing respiratory illness

Staff layoffs (financial crisis, structural change)

Heat wave/extreme temperature

**Nuclear hazard** 





**Point-source epidemic** 

Flood/tidal wave

**Migrants/war refugees** 

Internet, electrical and water failure

**Anti-microbial resistance** 

# Solution target end-users

## 06. Data managers

The ones developing, overseeing, organising, storing, and analysing data and data systems. Responsible for security and confidentiality, taking all due ethical issues into account in accordance with the GDPR, and in a timely manner.

## **05. Decision-makers**

Individuals who can make the authoritative decisions on behalf of the organisation or a specific department. (i.e., managers, executives, directors, presidents, and so on).

## 04. Care managers

Facilitators who can give advice and provide information about the variety of options available in their area for care services. They are not only experts in the services available, but also know the quality and costs of different providers.





# 01. Health and care professionals/planners

A healthcare professional is a person who is contracted to provide a healthcare service to a patient and is associated with either a specialty or a discipline. Two types: strategic planning, and operational planning.

# 02. IT planners and programmers

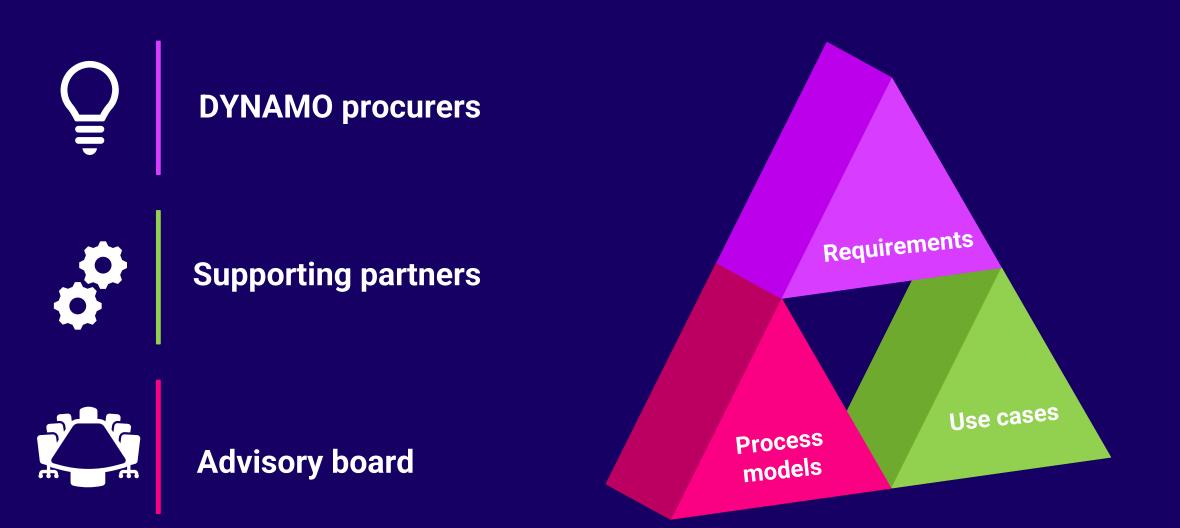
In the field of software engineering, computers in healthcare are used to connect patients with professionals, such as doctors and nurses, and to make their job more efficient.

## 03. Community staff

Community staff is here referred to professionals who link patients to primary care providers, provide health information, health screening, financial assistance or transportation



# Towards a common specification of needs!







# 

Block 2: Phases and tender process

# **Benefits of PCP**



Taxpayers

- More resilient health services in emerging crisis situations;
- Access to better healthcare and social services;
- More innovative and globally competitive society;
- Attractive for foreign investment;
- Increased employment demand.

## **Procurers**

- Solutions tailored to public needs.
- Increase quality of services.
- Knowledge about pros/cons of alternative solutions.
- Procurers get to select the best options.

## **Suppliers**

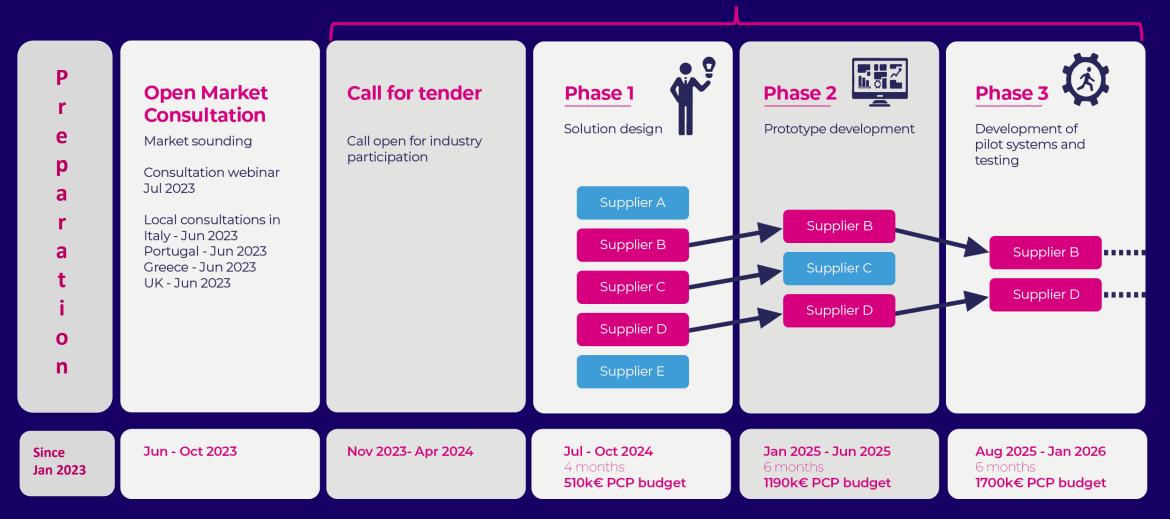
- Opportunities to gain leadership in a sector or to enter new markets;
- Retention of IPR ownership;
- Testing under real world conditions
- Shortening time-to-market process for solutions.

A WIN-WIN FOR EVERYONE!

# **Overview**



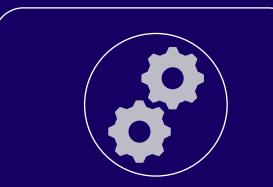
#### **Pre-Commercial Procurement**



# Phase I – Solution design



Concept design, solution architecture and technical specifications based on procurers' requirements, use cases and process models.



## **Suppliers**

6 suppliers to be awardedBudget per supplier: €85,000



**Expected output** 

Detailed report describing the solution and a detailed plan for the prototyping and testing activities.
Pathway design and assessment tool: Concepts + Full architecture
User training tutorial & training cases: Concepts.



## Phase characteristics

Starting: July 2024
Ending: October 2024
Duration: 4 months
Total budget: €510,000

# Phase II – Prototype development



Development of prototype systems in two iterations.



## Phase III – Develop of pilot systems and testing

Final development and testing of a limited volume of services in real world conditions.

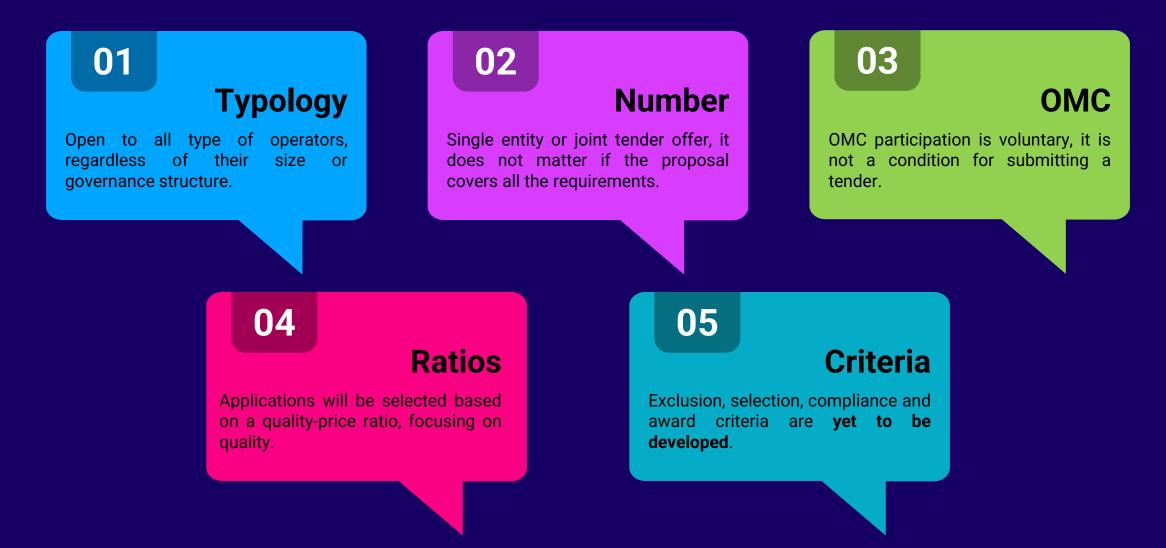


# Tendering process: Submission of tenders



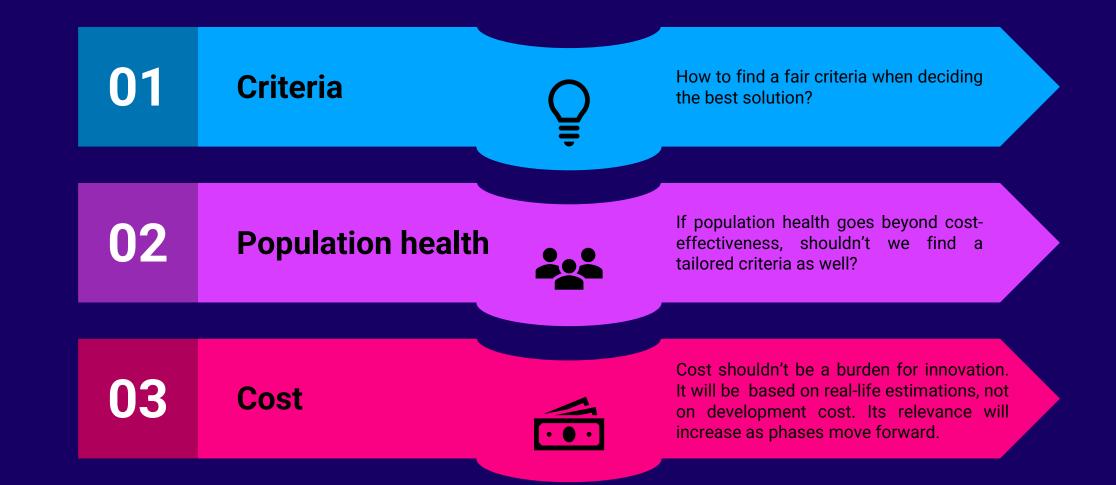


# Tendering process: Eligibility and evaluation criteria





# Tendering process: Beyond quality / price





# Tendering process: DYNAMO triple aim





# Tendering process: Contract, monitoring and payments

## Contracting

Framework agreement with specific contracts in each phase.

## **Completion criteria**

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Satisfactory completion of milestones and deliverables: Requirement for payment. Successful completion: Prerequisite for passing from one phase to the next.

## Monitoring

During each phase, contract implementation will be monitored peridocally and reviewed against the expected outcomes (milestones, deliverables and ouput or results) for the phases.



# Tendering process: Intellectual property rights

Suppliers keep the ownership of the Intellectual property rights attached to the results generated during the PCP implementation.

**IP Ownership** 

# Financial compensation

A financial compensation will be calculated in the financial section of the tender. The **actual price** is the price quoted by the supplier. The **market price** is the price that the supplier would have quoted.







Block 3: DYNAMO Open Market Consultation and next steps

# **Purpose of Open Market Consultation**





## **Market perspective**

The OMC aims to bring the market perspective to a procurement process.

## Tendering approach

It helps the procurers to prepare an effective pro-innovation tendering approach.

## Suppliers' preparation

It enables the suppliers to work in advance and prepare competitive offers.

# **Open Market Consultation activities**



#### Local events

U

03

02

04

International event

An international webinar in English for market players in addition to local events will take place on the 6<sup>th</sup> of July.

### Matchmaking

Platform to facilitate the creation of competitive consortia among potential suppliers.

Each DYNAMO procurer offers an event in their local language.

#### **OMC** questionnaire

It will help us collect insights and knowledge of market players such as experiences, existing solutions, and further feedback on PCP scope.

#### Procurers' questionnaire

It will help us collect insights and knowledge of market players such as experiences, existing solutions, and further feedback on PCP scope.

## **DYNAMO feedback process**

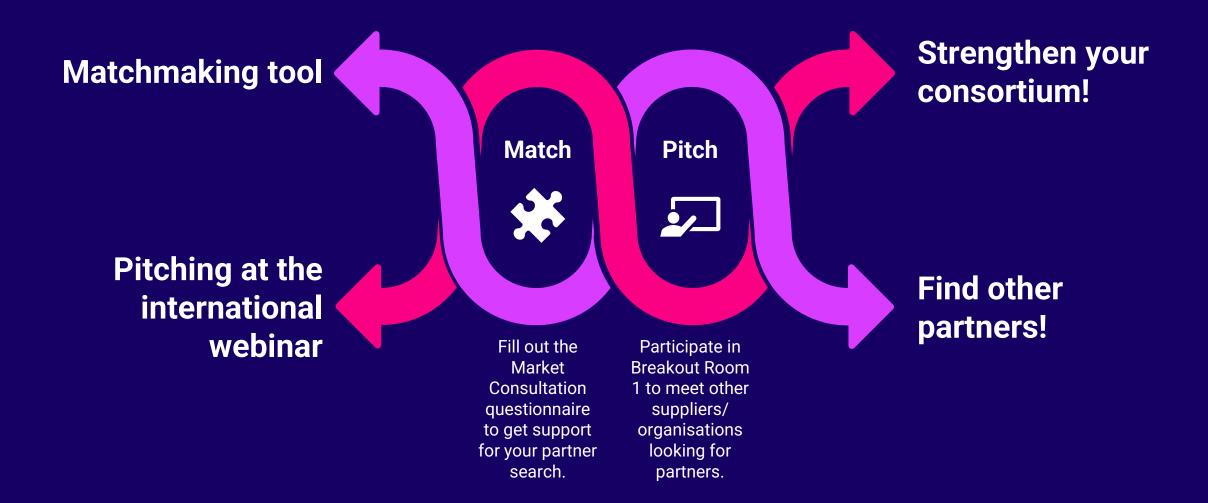




Check out the scope document and fill in the questionnaire! We will improve the requirements prior to the call launch with your feedback!

# **Competitive consortia**





# Roadmap



6 months

<b>3 months</b> • Market sounding	<b>6 months</b> Call open for industry participation.	<ul> <li>4 months</li> <li>6 suppliers</li> <li>€510K PCP budget</li> </ul>	<ul> <li>6 months</li> <li>3 suppliers selected</li> <li>€1,190K PCP budget</li> </ul>	<ul> <li>2 suppliers selected</li> <li>€1,700K PCP budget</li> </ul>
<ul> <li>Consultation webinar (July)</li> <li>Local consultations in Italy, Portugal, and Greece (June)</li> <li>Image: Consultation of the second seco</li></ul>	CALL FOR TENDERS	PHASE I: SOLUTION DESIGN	PHASE II: PROTOTYPE DEVELOPMENT	PHASE III: DEVELOPMENT OF PILOT SYSTEMS AND TESTING
June – October 2023	November 2023 – April 2024	July – October 2024	January – June 2025	August 2025 – January 2026





Check our website: <u>dynamo-pcp.eu</u> and register for the <u>Newsletter</u>!

# **THANK YOU**